

BIG PLAYER (Offerta a 3 anni superiore a 30 fondi)

SOCIETÀ	FONDI CONSISTENTI	OFFERTA TOTALE A 3 ANNI	% FONDI CONSISTENTI/ N° FONDI A 3 ANNI	% PATRIMONIO CONSISTENTI/ PATRIMONIO A 3 ANNI
PIMCO	9	40	22,50%	58,93%
Union Investment	8	36	22,22%	37,71%
M&G Investments	7	32	21,88%	56,85%
Goldman Sachs AM	11	56	19,64%	19,18%
Groupama AM	6	32	18,75%	57,45%
Invesco	11	60	18,33%	44,73%
Candriam	12	66	18,18%	50,45%
AB (AllianceBernstein)	8	45	17,78%	15,54%
Nordea AM	10	61	16,39%	15,68%
Schroders	16	101	15,84%	36,90%
Janus Henderson Investors	9	58	15,52%	19,98%
Columbia Threadneedle	11	72	15,28%	14,01%
Robeco	6	43	13,95%	13,17%
Natixis IM	9	66	13,64%	20,16%
Edmond De Rothschild AM	7	52	13,46%	25,83%
Vontobel AM	5	38	13,16%	19,20%
Pictet AM	9	72	12,50%	13,84%
Degroof Petercam AM	8	64	12,50%	22,73%
Lombard Odier	6	48	12,50%	19,79%
MFS IM	4	32	12,50%	41,98%
AXA IM	9	74	12,16%	20,67%
BlackRock	14	117	11,97%	19,95%

ASSET MANAGER DI MEDIA DIMENSIONE (Offerta a 3 anni tra 11 e 30 fondi)

SOCIETÀ	FONDI CONSISTENTI	OFFERTA TOTALE A 3 ANNI	% N° FONDI CONSISTENTI/ N° FONDI A 3 ANNI	% PATRIMONIO CONSISTENTI/ PATRIMONIO A 3 ANNI
First State Investments	9	13	69,23%	92,49%
Polar Capital	6	15	40,00%	64,39%
Comgest	5	13	38,46%	13,78%
Barings	5	14	35,71%	67,81%
Lyxor AM	4	13	30,77%	24,09%
Wellington Management	7	27	25,93%	44,48%
T. Rowe Price IM	7	30	23,33%	24,00%
State Street GA	5	24	20,83%	13,32%
Jupiter AM	3	16	18,75%	83,43%
Capital Group	3	17	17,65%	20,21%
La Financière de l'Echiquier	2	12	16,67%	10,89%
MultiConcept FM	2	13	15,38%	25,48%
Principal GI	2	14	14,29%	83,54%
BNY Mellon IM	4	29	13,79%	14,15%
Neuberger Berman	3	22	13,64%	7,38%
Banca Esperia	2	15	13,33%	29,93%
Symphonia SGR	2	15	13,33%	28,13%
Wells Fargo	2	15	13,33%	19,39%
PineBridge Investments	2	16	12,50%	41,31%
Old Mutual GI	2	17	11,76%	66,97%

ASSET MANAGER MINORI (Offerta a 3 anni tra 1 e 10 fondi)

SOCIETÀ	FONDI CONSISTENTI	OFFERTA TOTALE A 3 ANNI	% N° FONDI CONSISTENTI/ N° FONDI A 3 ANNI	% PATRIMONIO CONSISTENTI/ PATRIMONIO A 3 ANNI
Flossbach von Storch	5	5	100,00%	97,30%
Ardevora AM	2	2	100,00%	98,99%
Auris Gestion Privee	1	1	100,00%	100,00%
Boussard & Gavaudan	1	1	100,00%	100,00%
Capital Four	1	1	100,00%	76,12%
Fort Investments	1	1	100,00%	96,86%
Irish Life IM	1	1	100,00%	100,00%
Northern Trust	1	1	100,00%	81,11%
Specialist Investment	1	1	100,00%	69,16%
Seilern IM	2	3	66,67%	77,70%
Artemis FM	4	7	57,14%	72,75%
Evli FM	4	7	57,14%	65,64%
Artisan Partners	2	4	50,00%	84,71%
Baillie Gifford	2	4	50,00%	85,63%
Algebris Investments	1	2	50,00%	81,56%
KEPLER-Fonds	1	2	50,00%	68,65%
SPARX AM	1	2	50,00%	94,30%
Global Evolution	2	5	40,00%	72,23%
Hermes FM	3	8	37,50%	74,92%
Exane AM	3	9	33,33%	33,95%
Muzinich	3	9	33,33%	18,06%
Capita Financial	2	6	33,33%	87,87%
E.I. Sturzza Strategic	2	6	33,33%	91,33%
Fisch Fund Services AG	2	6	33,33%	19,91%
Soprarno SGR	2	6	33,33%	63,39%
Tt International	2	6	33,33%	78,71%
Alpi Fondi SGR	1	3	33,33%	81,60%
Notz Stucki	1	3	33,33%	48,61%
Unigestion	2	7	28,57%	50,20%
Tikehau Invest. Management	1	4	25,00%	4,99%
Sycamore AM	2	8	25,00%	38,35%
Carne GFM	1	4	25,00%	16,70%
Etica SGR	1	4	25,00%	32,92%
EFG AM	2	9	22,22%	25,18%
Kempen CM	2	9	22,22%	65,89%
Rothschild	2	9	22,22%	43,38%
Brown Advisory	1	5	20,00%	24,20%
Controlfida Management	1	5	20,00%	31,49%
Investitori SGR	1	5	20,00%	68,10%
Mirae Asset GI	1	5	20,00%	5,94%
J O Hambro CM	1	6	16,67%	4,44%
Lord Abbett Investments	1	6	16,67%	29,62%
Dimensional FA	1	7	14,29%	30,48%
Ellipsis AM	1	7	14,29%	6,35%
MainFirst AM	1	7	14,29%	2,29%
European and GL Investments	1	8	12,50%	64,71%

Fonte: Morningstar Direct., elaborazione propria. Si confrontano i fondi **Consistenti Funds People** con l'offerta con track record superiore ai 3 anni. L'analisi non considera le categorie dei fondi garantiti, monetari, obbligazionari ultra-short term e con target di rendimento. Si includono le società con un ratio del numero di fondi Consistenti sul totale a 3 anni sopra la media del settore pari a 11,65%.